

## ABG Infralogistics Limited

5th Floor, Bhupati Chambers, 13 Mathew Road, Mumbai 400 004, India

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2013

Rs. In Lakhs except per share data

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
1. (a) Income from Operations	1,935	2,463	1,940	4,398	4,663	9,673
(b) Other Operating Income	-	-	-	-	-	-
<b>Total Income</b>	<b>1,935</b>	<b>2,463</b>	<b>1,940</b>	<b>4,398</b>	<b>4,663</b>	<b>9,673</b>
<b>2. Expenditure</b>						
a. Employees Cost	209	216	218	425	445	876
b. Depreciation	975	897	841	1,872	1,904	3,694
e. Sub Contractors' Charges	216	449	442	665	921	1,944
f. Other Expenditure	393	430	176	823	675	1,975
<b>g. Total (a to f)</b>	<b>1,793</b>	<b>1,992</b>	<b>1,677</b>	<b>3,785</b>	<b>3,945</b>	<b>8,489</b>
<b>3. Profit from Operations before other income and interest</b>	<b>142</b>	<b>471</b>	<b>263</b>	<b>613</b>	<b>718</b>	<b>1,184</b>
4. Other income	186	7	30	193	44	416
<b>5. Profit Before Interest and exceptional items</b>	<b>328</b>	<b>478</b>	<b>293</b>	<b>806</b>	<b>762</b>	<b>1,600</b>
6. Interest	697	835	810	1,532	1,610	3,159
<b>7. Profit after interest but before exceptional items</b>	<b>(369)</b>	<b>(357)</b>	<b>(517)</b>	<b>(726)</b>	<b>(848)</b>	<b>(1,559)</b>
8. a. Prior Period Items	-	-	-	-	-	-
b. Profit/(Loss) on sale of Cranes / Business	-	-	-	-	-	399
<b>9. Profit from ordinary activities before Tax</b>	<b>(369)</b>	<b>(357)</b>	<b>(517)</b>	<b>(726)</b>	<b>(848)</b>	<b>(1,160)</b>
<b>10. Tax Expense</b>						
- Current Year	-	-	-	-	-	-
- For Earlier Year	-	-	-	-	-	-
- Deferred Tax	(17)	79	168	62	275	532
<b>11. Net Profit from ordinary activities after Tax</b>	<b>(386)</b>	<b>(278)</b>	<b>(349)</b>	<b>(664)</b>	<b>(573)</b>	<b>(628)</b>
<b>12. Extraordinary Item</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13. Net Profit after tax</b>	<b>(386)</b>	<b>(278)</b>	<b>(349)</b>	<b>(664)</b>	<b>(573)</b>	<b>(628)</b>
<b>14. Cash Profit after Tax</b>	<b>589</b>	<b>619</b>	<b>492</b>	<b>1,208</b>	<b>1,331</b>	<b>3,066</b>
15. Paid-up Equity Share Capital (Face value Rs. 10/- per share)	1,197	1,197	1,197	1,197	1,197	1,197
16. Reserves & Surplus (excluding revaluation reserve)	-	-	-	-	-	21,880
<b>17. Basic &amp; Diluted Earning Per Share -Rs.</b>	<b>(3.22)</b>	<b>(2.32)</b>	<b>(2.92)</b>	<b>(5.55)</b>	<b>(4.79)</b>	<b>(5.25)</b>

### PART II Select Information for the Quarter Ended September 30, 2013

A. PARTICULARS OF SHAREHOLDING						
<b>1. Public Shareholding</b>						
- Number of Shares	4,200,038	4,200,038	4,200,038	4,200,038	4,200,038	4,200,038
- Percentage of Shareholding	35.10%	35.10%	35.10%	35.10%	35.10%	35.10%
<b>2. Promoter and Promoter Group Shareholding</b>						
a) Pledged/Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of Shares	7,766,947	7,766,947	7,766,947	7,766,947	7,766,947	7,766,947
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the Company)	64.90%	64.90%	64.90%	64.90%	64.90%	64.90%

Particulars	QUARTER ENDED 30.09.2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	5
Disposed of during the quarter	5
Remaining unresolved at the end of the quarter	Nil

Statement of Assets & Liabilities		
Particulars	As At 30.09.2013 (Unaudited)	As At 31.03.2013 (Audited)
	<b>EQUITY AND LIABILITIES</b>	
<b>Shareholders' funds</b>		
(a) Share capital	1,197	1,197
(b) Reserves and surplus	21,216	21,880
<b>Sub-total - Shareholders' funds</b>	<b>22,413</b>	<b>23,077</b>
<b>Non-current liabilities</b>		
(a) Long-term borrowings	13,546	14,418
(b) Deferred tax liabilities (net)	1,673	1,735
(c) Other long-term liabilities	329	329
(d) Long-term provisions	9	9
<b>Sub-total - Non-current liabilities</b>	<b>15,557</b>	<b>16,491</b>
<b>Current liabilities</b>		
(a) Short-term borrowings	1,243	1,075
(b) Trade payables	832	905
(c) Other current liabilities	12,142	13,803
(d) Short-term provisions	15	15
<b>Sub-total - Current liabilities</b>	<b>14,232</b>	<b>15,798</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>52,202</b>	<b>55,366</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
(a) Fixed assets -tangible assets	29,250	30,930
(b) Capital Work-In-Progress	1,872	1,872
(c) Non-current investments	6,409	6,409
(d) Long-term loans and advances	5,565	6,257
(e) Other non-current assets	132	189
<b>Sub-total - Non-current assets</b>	<b>43,228</b>	<b>45,657</b>
<b>Current assets</b>		
(a) Trade receivables	4,234	4,841
(b) Cash and bank balance	509	550
(c) Short-term loans and advances	3,607	3,352
(d) Other current assets	624	966
<b>Sub-total - Current assets</b>	<b>8,974</b>	<b>9,709</b>
<b>TOTAL - ASSETS</b>	<b>52,202</b>	<b>55,366</b>
<b>Notes :</b>		
1. The above results have been reviewed by Audit Committee and approved by the Board of Directors of the Company at its meeting held on 14th November, 2013.		
2. As the Company is operating only in one business segment i.e. Charter hire and operation of cranes, the requirement to give segment reporting as per Accounting Standard (AS 17) on Segment reporting issued by the Institute of Chartered Accountants is not applicable.		
3. Previous quarter's / year's figures have been regrouped / rearranged wherever necessary.		
<b>For ABG Infralogistics Limited</b>		
Place: Mumbai		sd/-
Date: 14th November 2013		<b>Saket Agarwal</b> Managing Director
<b>ABC</b>		